# Large plan users



# QUICK GUIDE to using the bpost Prestashop plug-in

# **Summary**

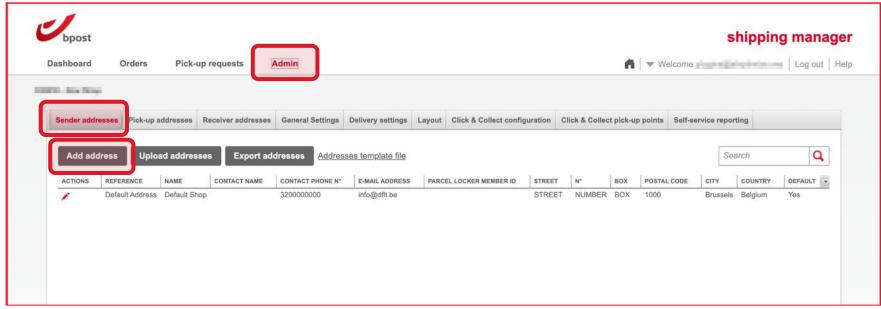
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## 1. Prerequisite: add a sender address in your Shipping Manager account

To install a bpost plug-in in your online store, you need to have a sender address in your Shipping Manager account.

If you are yet to add an address, follow these three steps:

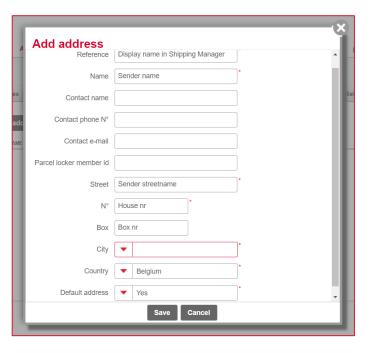
- 1. Log into your Shipping Manager account and click the "Admin" button at the top of the page.
- 2. On the "Sender addresses" tab, select "Add address". If you have already added an address, you can click the pencil icon in



the "Actions" column to edit it.



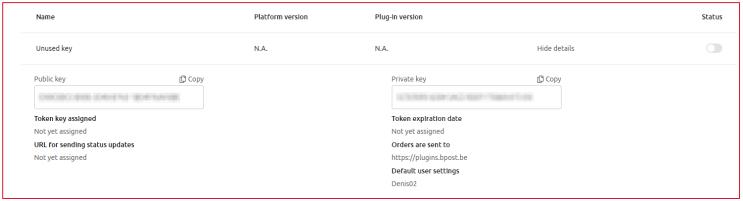
- 3. Enter the address details. These fields are mandatory:
  - a. Reference: the name that is displayed in the tool
  - b. Name: the sender name used with your address on your labels
  - c. Your address
  - d. **Default address**: this must be **set to "Yes"** for at least one of your addresses or the plug-in will not work.
- 4. Save. Click to add your address.





## 2. Install the plug-in in your Prestashop store

- 1. Connect to your Prestashop store back office
- 2. Navigate to Modules and select Marketplace
- 3. Search for the "bpost shipping platform" module and install it
- 4. Use provided API keys to link your boost account to your Prestashop store:
  - a. Access plugins.bpost.be > Settings > Plug-ins > Key management.
  - b. Click on "Create new keys".
  - c. Open the key you just created and copy both "Public key" and "Private key".



- d. Insert both keys into your Prestashop environment through Shipping > bpost. Don't forget to save.
- e. Once linked, your Prestashop store will appear in plugins.bpost.be > Settings > Plug-ins > Connected webshops.



5. When install is finished you should review the default settings.

The plug-in can now be used to create labels. (These will not be invoiced until they are used.)

To help you get started, the plug-in is installed with the following <u>default</u> and <u>advanced settings</u>:

- Your **online store** is activated and the tracking links for the labels you create are automatically sent to your Prestashop platform.
- A standard label is automatically created when an order is paid for.
- The following status is pushed to your Prestashop store: "Shipped" when the parcel is provided to bpost.

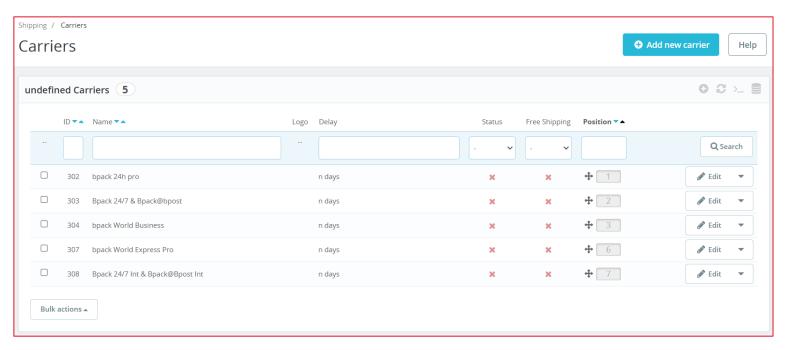
You can customize and update more statuses and settings at plugins.bpost.be under Settings > Plug-ins > Connected webshops



## 3. Create your delivery methods for home & Pick-up points deliveries

Depending on the type of deliveries you want to offer at what price, you need to set up your delivery methods differently in your Prestashop settings.

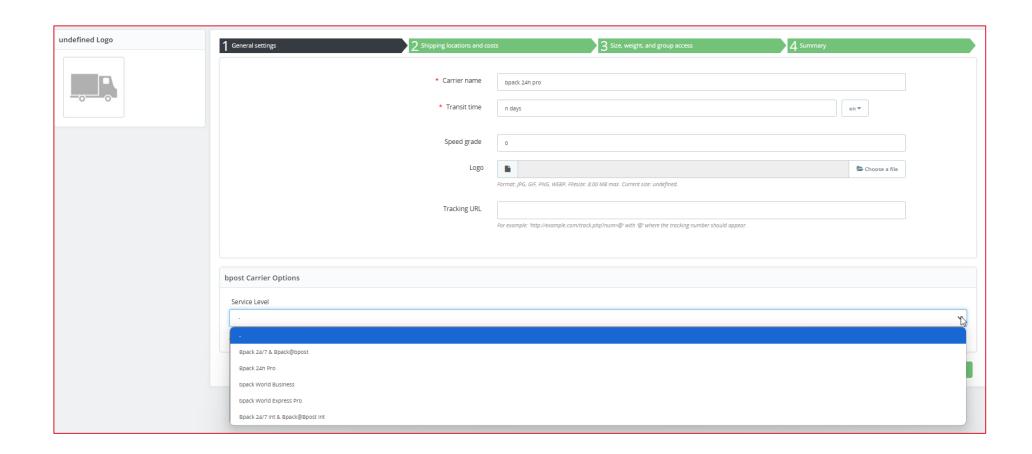
- 1. In your Prestashop environment, access **Shipping > Carriers**.
- 2. To define a delivery method, you actually need to "Add new carrier" and should have one line(=carrier) for each delivery method you need.





- 3. **Select and parameter this delivery method** (called 'carrier' here) for you needs. The mandatory fields for it to work for the bpost plugin are the following (*preview below*):
  - a. Name this method/carrier
  - b. 'Service level', under which you can select the corresponding bpost product (See full list of compatible products and options)
  - bpack 24h Pro for home deliveries in Belgium,
  - bpack World Business or bpack World Express Pro for home international deliveries
  - For bbox lockers and Pick-up points deliveries:
    - o bpack24/7 & bpack@bpost for Pick-up points for deliveries in Belgium
    - o Bpack 24/7 Int & Bpack@Bpost Int for international deliveries.
- For lockers and Pick-up points delivery methods, note that by default your customers can **select both bpost Pick-up Points and bbox lockers**. You can change this to impose a single given shipping method in plugins.bpost.be > Settings > Configurations > bbox lockers & Pick-up Points.







# 4. Configure your settings at plugins.bpost.be

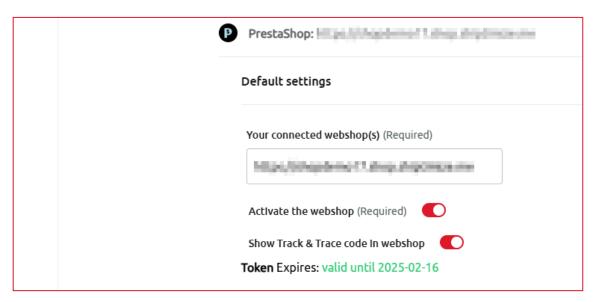
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## Default settings

The default settings are shown in **Settings** > **Plug-ins** > **Connected webshops**. The following settings can be configured here

- Your connected webshop(s): this is the name of your online store.
- Activate the webshop: this must be toggled on to enable communication between your store and your bpost accounts.
- Show Track & Trace code in webshop: toggle this on to permit your online store to retrieve the tracking link of automatically created shipments.
- ① Remember to save your changes.





## Advanced settings

The advanced settings are shown in **Settings > Plug-ins > Connected webshops**.

The advanced settings are configured based on payment statuses that you can import from your Prestashop store (Order settings). Just click on "Pull order statuses" to import and/or refresh.

Here is a description of the available settings and default values with standard non-customized Prestashop statuses.

- Send order to bpost at order status: set the status in the ordering process in your store when a label is automatically created. Here are the 3 active statuses by default. See all list on the next page.
  - On backorder (paid)
  - o Payment accepted
  - o Remote payment accepted
- Order status after printing the shipping label: set the new order status in your Prestashop store after a label is downloaded for printing.
  - Do not change status (default setting)
  - Shipped
- Order status after parcel was sent: set the new order status in your Prestashop store after it's sent.
  - o Do not change status
  - Shipped (default setting)
- What status will be set on delivery: set the new order status in your Prestashop store once the parcel is delivered.
  - o Do not change status (default setting)
  - o Delivered
- Remember to save your changes.







## Shipping rules

You can create and manage rules in **Settings > Shipping rules** at plugins.bpost.be.

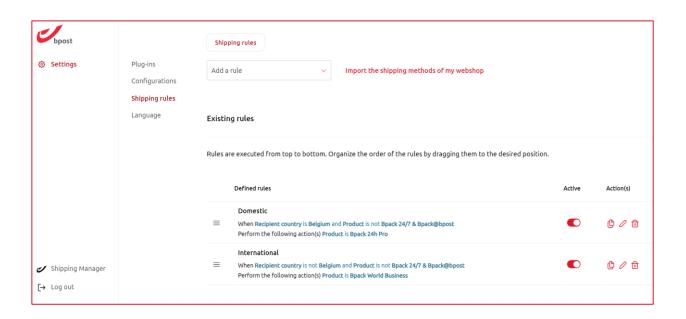
#### a. What are shipping rules for?

bpost now automatically retrieves information about orders placed in your Prestashop store. A standard shipping label is automatically created by default. *That's certainly helpful* but not all orders placed in your store may require the same type of delivery. What about larger or smaller items? Or maybe you require "Warranty" option for this shipment when a given order amount is exceeded?

You need a label for all these options. That's what shipping rules are for. They function as a filter between receipt of the order information and creation of the label.

**Note:** the shipping rules in your bpost account do not affect the types of delivery offered at the checkout in your Prestashop store. If you want to give your customer a choice of delivery type, you must set the shipping methods in your Prestashop store. You will then be able to add a rule to ensure the right label is created for a given shipping method.







#### b. Logic

Our shipping rule editor applies commonly used **Boolean expressions**, also known as logical expressions, coupled with conditional statement(s). A rule could look like this:

"When {attribute} is or is not {=operator} equal to {specific value}, {action}".

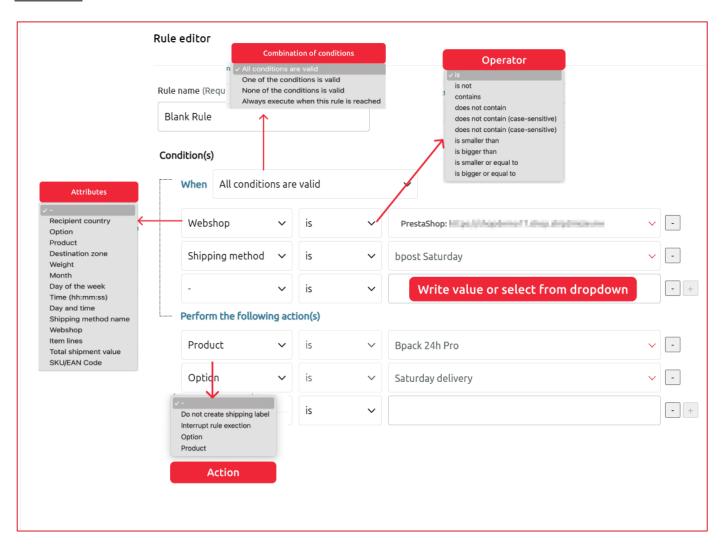
Example: "When 'Shipping method' is 'bpost warranty': 'Option' is 'With warranty'."

- ① Take account of the following when creating and managing rules.
  - All rules are checked when an order is placed and applied where relevant.
  - Rules are always checked and **applied in the same order** (top to bottom in your Shipping Rules tab). Take care to put your rules in the right order to ensure they are all applied correctly.
  - It's important to ensure that you have no conflicting rules. You can prevent this by adding attributes to make them more restrictive or using the 'interrupt rule execution' action.



#### c. Available fields

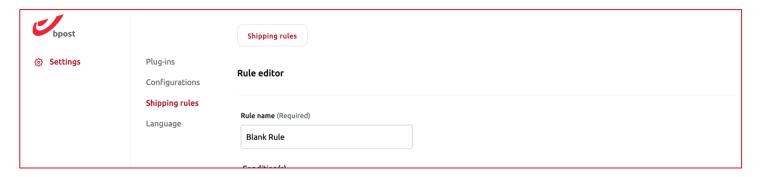
#### <u>Overview</u>





#### Rule name

You can give a rule any name you like, but it's important to be able to manage your rules, so choose a name that is easy to understand and sufficiently different from the name you give to other rules.

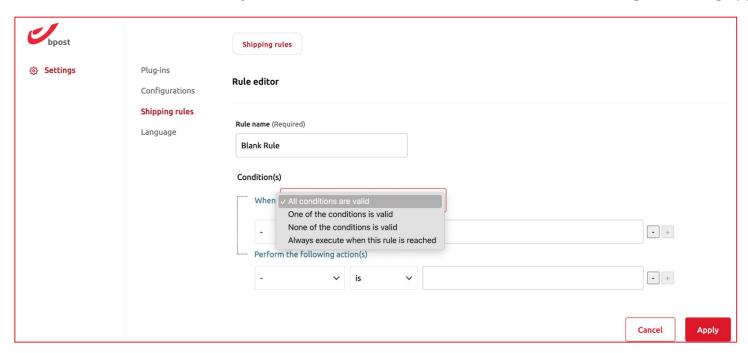




#### Combination of conditions

You can set multiple conditions in the same rule. Following the Boolean expressions, you must decide whether the rule should be applied:

- If all conditions are met (AND logic)
- If at least one condition is met (OR logic)
- If none of these conditions are met (NOR logic)
- You can also select "Always execute when this rule is reached" to avoid conflicting rules being applied.



You can add and remove conditions by clicking the plus and minus signs on the right of the input fields.



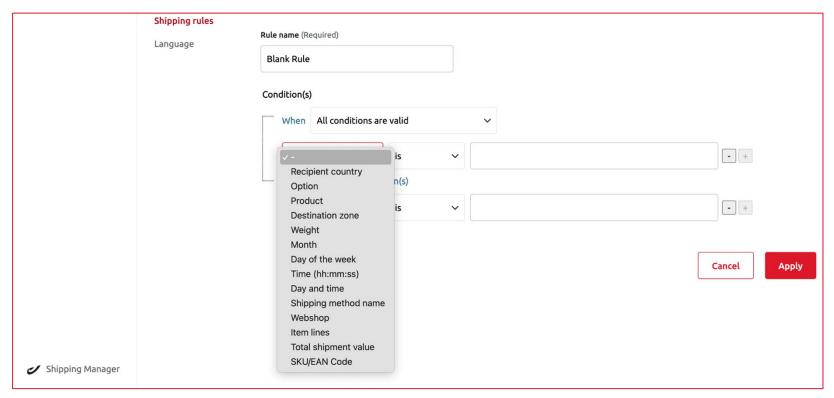
#### **Attribute**

A conditional statement requires an attribute, just like a sentence requires a subject.

Above we stated that rules are applied in a given order: "When {attribute} is or is not {=operator} equal to {specific value}, {action}".

But what are attributes? What information received from Prestashop is used to set a condition?

Attributes are pieces of information, such as time, recipient country, shipping method, product or option. A selection of attributes is shown in the screenshot below.

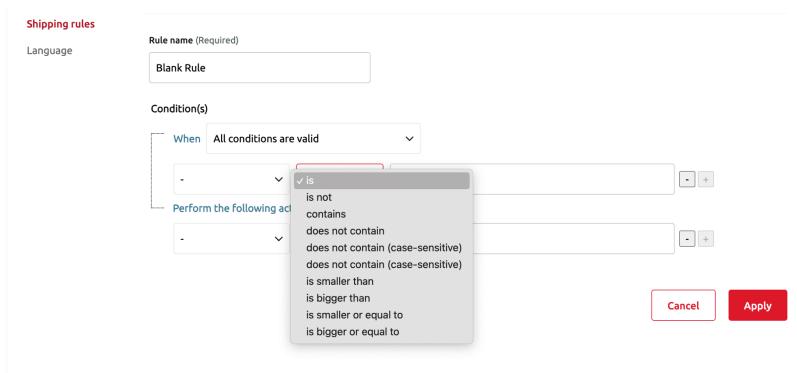




#### Operator

After selecting the attribute for your conditional statement, you'll need to select an operator. It's like choosing a verb to go with the subject in your sentence.

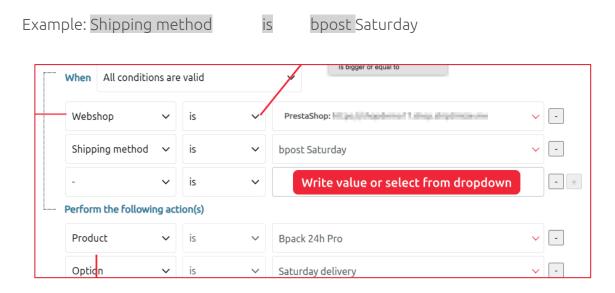
The most common operators are "is/is not" and "contains/does not contain". Clearly, the operator depends on your attribute. So you can only use "is smaller than" for quantities.





#### Specific value to be verified in the conditional statement

Your conditional statement now has an attribute and an operator, just like a sentence has a subject and a verb. However, in this "sentence" the verb requires an object. You must enter the value to be checked.



See the full list of compatible boost products and options.

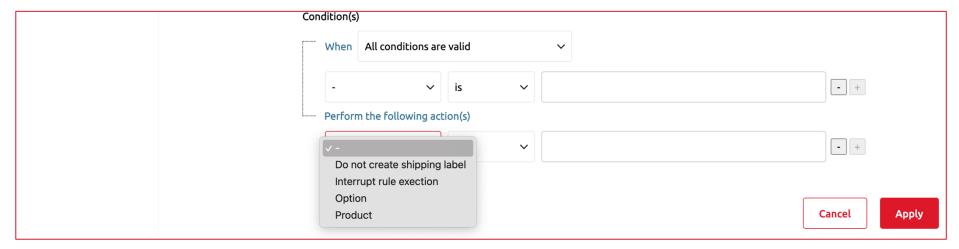


#### Action

You now have one or more conditions. "When X is/is not Y" ("When Shipping Method is bpost warranty", say). You now need to say what should happen when the statement is true.

Example: When Shipping Method is bpost warranty, take this action: Option is With warranty

The available actions are shown in the screenshot below.



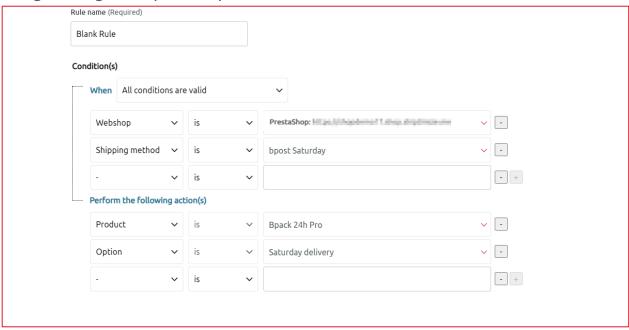
- **Do not create shipping label:** can be selected when parcels do not require shipping ("Pick-up in store", say) or a given product cannot be shipped by bpost (parcels weighing more than 30kg, say)
- Interrupt rule execution: can be selected in the event of conflicting rules to prevent the system entering an endless loop.
- Option or Product: can be selected individually or jointly to create the right label for your scenario/condition. See the full list of compatible products and options.

You can add and remove actions by clicking the plus and minus signs on the right of the input fields.



#### d. An example of a shipping rule

Let's go through a simple example.



In the 'Prestashop' shop, you offer your customers the option of Saturday delivery.

- As you already offer this at checkout, there is a "Shipping method" in your Prestashop shop with the name "bpost Saturday".
- You must set your rule as shown to be able to create the right labels for these Saturday deliveries.
- Conditions that must be met: the right Prestashop store AND the right shipping method name. (AND = all conditions must be met)
- Actions that must be taken: create a label for which the Product is 'bpack24 Pro' and the Option is 'Saturday delivery'.

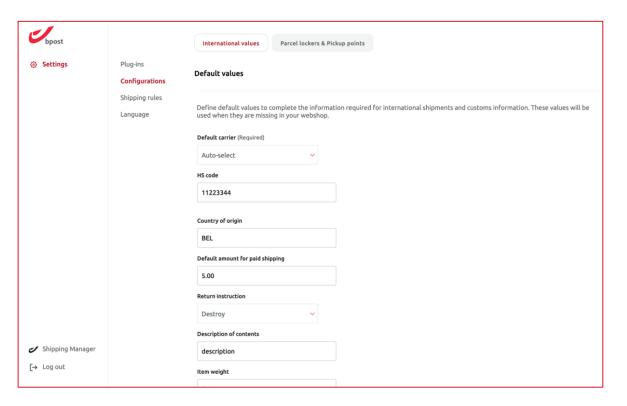


## Customs forms for non-EU shipments

International shipments can be trickier, as additional content details are required for all shipments to be delivered outside of the EU. Learn more about customs formalities.

You should be able to preset some customs details in your Prestashop store, but some may be missing and others cannot be preset. Happily you can set a default value for missing details, which are then entered on the customs form to be affixed to the shipment.

Set these default international shipment values at <u>plugins.bpost.be</u>. in Settings > Configurations > International values.





#### List of compatible products and options

By default, all the products and options that are active in your boost contract are available in the boost plug-ins. Therefore, you will be able to automatically create shipping labels for the following list of products and options:

#### **Products**

#### National shipments:

- bpack 24h Pro: the standard bpost product for national home delivery
- bpack@bpost: the bpost product for a delivery in a national Pick-up point
- bpack 24/7: the bpost product for a delivery in a national bbox locker

#### International shipments:

- bpack World Business: the standard bpost product for international home delivery
- bpack World express pro: the bpost product for international home express delivery
- bpack@bpost international: the bpost product for a delivery in an international Pick-up point (consult the <u>website</u> for available destination countries)
- bpack 24/7 international: the bpost product for a delivery in an international Pick-up point lockers included (consult the website for available destination countries)

#### **Options**

- Warranty (Basic warranty, Additional warranty up to €2500, Additionnal warranty up to €5000)
- Signature (never compatible with a delivery in bbox locker, product 'bpack 24/7)
- Saturday delivery (never available for international deliveries)

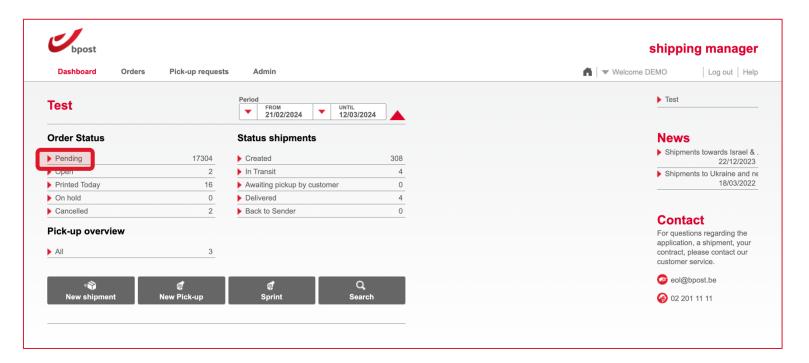


## 5. Downloading automatically created labels

Download the automatically created labels for your orders in your Prestashop tab > Orders > "Print Order label"

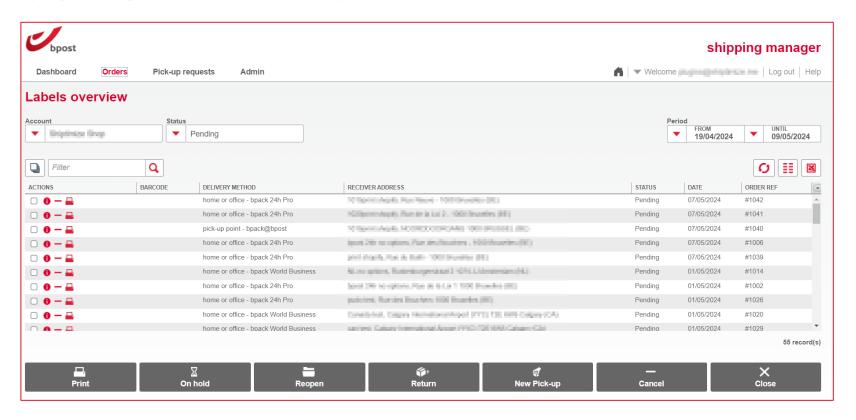
Or in your bpost Shipping Manager account:

• Click your **Pending** orders





- This opens the label orders overview page.
- On the left (Actions column), select one or more labels you wish to print.
- Click the "Print" button at the bottom of the page. Give the system a moment to create the PDF. Once it's ready, the PDF will automatically download to your device.
- Open your designated downloads folder and print the PDF.





## Need help?

Our teams are here to support you with your shipping management tasks.

For questions related to our plug-ins, reach out to: <a href="mailto:eol@bpost.be">eol@bpost.be</a>

For questions about boost products and services in general, <u>contact our customer service</u> or, if you have one, your account manager.

## Happy shipping from bpost!



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